PROGRAM

Reception
11 a.m.

Luncheon
served in auditorium
11:20 a.m.

Welcome
11:30 a.m.
Heather M. Young
Associate Vice Chancellor for Nursing, UC Davis
Founding Dean and Professor, Betty Irene Moore School of Nursing

David A. Acosta
Associate Vice Chancellor of Diversity and Inclusion

Keynote speaker
Noon
Deb L. Kinney
Partner at Johnston, Kinney & Zulaica, LLP

Panel discussion
12:30 p.m.
Deb L. Kinney
Partner at Johnston, Kinney & Zulaica, LLP

Elise S.F. Baker
Placer Law Group, APC

Sheila Cardno
LPL Financial

Celebration
1:10 p.m.
Heather M. Young

KEYNOTE SPEAKER

DEB L. KINNEY
Deb L. Kinney is a partner at Johnston, Kinney & Zulaica, LLP, a law firm providing comprehensive estate planning, trust administration, probate services and family law. Deb has an extensive background in real estate and has recently been involved with the passage of a property tax bill protecting unrelated partners. Deb sits on the board of The Tides Advocacy Fund and is on the Equality California Candidate Political Action Committee. Deb has been extensively involved and remains committed to obtaining equality for all LGBT people, and has worked tirelessly on behalf of the LGBT community regarding income, property and estate tax issues. Deb has two daughters, age 15 and 26. Deb has a Bachelor of Arts degree from University of California at Berkeley, a J.D. from New College School of Law, a member of the California State Bar Trusts and Estates Section, the Bar Association of San Francisco and the American Bar Association, amongst other organizations.

EXPERT PANEL

ELISE S.F. BAKER
Elise S. F. Baker, Esq., is the owner of Placer Law Group, APC, a boutique estate planning and administration law firm in Rocklin, Calif. Elise’s practice focuses exclusively on estate planning, administration and probate matters such as guardianships and conservatorships. Elise has built a niche practice serving non-traditional families, including same-sex couples. She has spoken frequently to professional and community groups over the years about estate planning and administration, including PFLAG chapters (Parents Families and Friends of Lesbians and Gays), the South Placer Estate Planning Council, National Business Exchange – Granite Bay West Chapter, the California Department of Transportation and others. Most recently, Elise planned and moderated a standing room only panel on Basic Estate Planning for Same-Sex Couples at the 2013 Lavender Law Conference in San Francisco.

MICHAEL BENNETT
Michael Bennett is of Counsel with the Tax, Estate Planning and Probate Team at Murphy Austin Adams Schoenfeld, LLP. Michael’s practice focuses on the representation of clients in the areas of estate planning, probate and trust administration, and the tax ramifications from these disciplines. Michael is a Certified Specialist by the State Bar of California in Estate Planning, Trust and Probate Law. Michael was named a Rising Star by Northern California Super Lawyers magazine in 2009 and 2013.

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SHEILA CARDNO

After almost 20 years of experience in finance and marketing in the high-tech industry, Sheila Cardno established a financial planning practice built on her interpersonal and analytical skills. An investment advisory representative with LPL since 1998, Sheila presents seminars for clients and various community organizations. With her background in the high-tech industry, she developed an experience in stock option strategies and the tax consequences as well as retirement and income planning. Sheila is also involved in leadership roles in numerous community and professional organizations; the Financial Planning Organization of Northern California, the Women’s Fund of El Dorado, she was the founding member of the Professional Giving Circle of the Placer Community Foundation, and she is a board member of the Placer SPCA. She holds a Master of Education Degree from the University of Oregon and a Master of Business Administration Degree from the University of California, Berkeley.

UC DAVIS HEALTH SYSTEM SPEAKERS

DAVID A. ACOSTA

David A. Acosta is associate vice chancellor of diversity and inclusion at UC Davis Health System. He leads diversity activities across all health-system operations, including the UC Davis School of Medicine, the Betty Irene Moore School of Nursing, UC Davis Medical Center and the physician practice group. Dr. Acosta, a family practice physician, is a recognized leader in creating, managing and directing diversity and inclusion programs. As the inaugural chief diversity officer at the University of Washington School of Medicine, Dr. Acosta developed several key programs aimed at increasing the diversity of physicians and access to care for the medically underserved. Dr. Acosta earned his medical degree from the University of California, Irvine, College of Medicine and his undergraduate degree in biology from Loyola University in Los Angeles.

HEATHER M. YOUNG

A nurse leader, educator and scientist and a nationally recognized expert in gerontological nursing and rural health care, Dr. Young is associate vice chancellor for nursing, founding dean of the Betty Irene Moore School of Nursing at UC Davis, and professor. Dr. Young’s research and clinical interest is the promotion of healthy aging with a particular focus on the interface between family and formal health-care systems. Her research includes the use of telehealth, innovative technology and community-based strategies to promote health for older adults. Dr. Young is a UC Davis alumna, graduating in 1981 with a bachelor’s degree in dietetics. She later earned an associate degree in nursing from Sacramento City College and a Bachelor of Science in Nursing degree from Southern Oregon State College. She then went on to the University of Washington, where she earned a Master of Science in Nursing degree with a specialty in gerontology and a doctorate in nursing science.