Workshops Related To Retirement Planning Offered

Are you prepared for Retirement? Do you have the information you will need for retirement planning? All employees, regardless of length of service, are encouraged to begin planning for retirement. The Health System’s Training and Development Unit offers the workshops listed below to help employees prepare for their retirement years.

The following workshop is facilitated by the Human Resources Benefits Unit:

- UC Retirement Workshop – August 10, 9:00 AM
  
  This 3-hour workshop provides an extensive overview of the University of California Retirement Plan (UCRP), and the basic pension plan, which provides monthly retirement income, disability benefits, survivor income and death benefits. This workshop will enable you to make informed decisions regarding your retirement throughout your career. Enrolled participants will receive personalized printouts of retirement income forecasts, current service credit, and current plan balances.

The following workshops are facilitated by a representative from Fidelity Investment Services:

- Getting on the Right Path With your Workplace Savings – August 11, 1:30 PM
  
  This workshop provides an introduction to UC Retirement Savings Program benefits, features, and investments.

- Building A Portfolio For Any Weather – August 11, 2:45 PM
  
  This workshop covers the role of asset allocation and diversification in choosing investments.

- Accessing Your Retirement Account Online – August 31, 8:00 AM
  
  This workshop covers online tools for managing UC Retirement Savings Program investments.
• Creating A Plan For Lifetime Income In Retirement – August 31, 9:15 AM

This workshop teaches you how to create a retirement income plan, assess financial risks in retirement and take advantage of UC Retirement Savings Program tools and resources.

• Quarterly Market Perspective – August 31, 10:30 AM

This workshop covers current market trends and the most recent quarter's market performance.

Employees can register on-line for any of these workshops by going to the UC Learning Center at http://lms.ucdavis.edu. A Kerberos User ID and Passphrase are required.

All of the workshops are held in the Training and Development classroom, room 2400, Ticon III. Please contact Training and Development at (916) 734-2676 with questions.